

COLE SCHOTZ P.C.

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*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

RTW RETAILSWINDS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-18445 (JKS)

Jointly Administered

NOTICE OF HEARING ON FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that on February 18, 2021, at 10:00 a.m. or as soon thereafter as counsel may be heard, a telephonic hearing (the “**Hearing**”) will be held before the Honorable John K. Sherwood, U.S.B.J., at the United States Bankruptcy Court, Martin

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors’ principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

Luther King, Jr. Federal Building, 50 Walnut Street, Third Floor, Newark, New Jersey 07102, on certain final fee applications (as set forth in more detail below, the “**Final Fee Applications**”).

Attendance by creditors is welcome, **but not required**.

PLEASE TAKE FURTHER NOTICE that the Final Fee Applications to be heard at the Hearing, and the amounts requested therein, are:

APPLICANT [APPLICATION]	FEES	EXPENSES
Cole Schotz P.C. Attorneys for the Debtors [Docket No. 771]	\$1,168,751.50	\$40,356.98
Pachulski Stang Ziehl & Jones LLP Attorneys for the Creditors’ Committee [Docket No. 783]	\$533,827.00	\$2,589.52
FTI Consulting, Inc. Financial Advisor to the Creditors’ Committee [Docket No. 784]	\$899,916.50	\$283.01
Kelley Drye & Warren LLP Attorneys for the Creditors’ Committee [Docket No. 782]	\$212,168.00	\$3,242.41
Law Offices of Kenneth L. Baum LLC, Conflicts Counsel to the Debtors [Docket No. 792]	\$10,691.25	\$50.00
Prime Clerk Administrative Advisor to the Debtors [Docket No. 772]	\$40,964.46	\$0.00
Ressler & Ressler Special Litigation Counsel to the Debtors [Docket No. 773]	\$0.00	\$11,575.83

PLEASE TAKE FURTHER NOTICE that copies of the Final Fee Applications may be obtained at no charge at <https://cases.primeclerk.com/modells/Home-Index> or via PACER at the <http://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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PLEASE TAKE FURTHER NOTICE that parties that wish to object to any of the Final Fee Applications must file an objection not later than seven days prior to the Hearing date. Objections must be filed with the Court and served on the relevant applicant and all other interested parties.

DATED: January 21, 2021

Respectfully submitted,

COLE SCHOTZ P.C.

*Attorneys for Debtors
and Debtors in Possession*

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